

Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units

For the month ended (dd/mn	n/yyyy): <u>31/08/2012</u>
To: Hong Kong Exchanges an	d Clearing Limited
Name of Scheme Date Submitted	Hui Xian Real Estate Investment Trust  4 <sup>th</sup> September 2012
Stock Code 87001	

## I. Movements in Interests

	No. of units				
	(1)	(2)			
Balance at close of preceding month	5,024,495,409	N/A			
Increase/-(decrease) during the month	7,384,602	N/A			
EGM approval date	N/A	N/A			
Balance at close of the month	5,031,880,011	N/A			

## II. Details of Movements in Units

Unit Options (under Unit Option Schemes of the Scheme)

Particulars of unit option scheme including EGM approval date (dd/mm/yyyy)	Granted	Movement duri	ing the month  Cancelled	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month	
1. N/A				Lapsed		
( / / )						
2. N/A						
( / / )						
3. N/A						
<u> </u>						
( / / )						
m . 16 1 : 11			C	Total	A. N/A	
Total funds raised dur options (State currence		i from exercise o	of N/A			
• `	• /		-			

Warrants to Issue Units in the Scheme which are to be Listed

1. N/A	Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A  Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A  (/ / ) Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  (/ / ) Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	1. N/A						
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Subscription price  EGM approval date (if applicable) (dd/mm/yyyy) ( / / )	( / / )		<del></del>				
EGM approval date (if applicable) (dd/mm/yyyy) ( / / )							
(dd/mm/yyyy)	EGM approval date						
Total B. N/A		( /	/ )				
					Total B.	N/A	-

For Main Board listed issuers Convertibles (i.e. Convertible into Units in the Scheme which are to be Listed) No. of new No. of new units in units in Scheme which Scheme may be issued issued during pursuant Currency of Amount at close Converted Amount at the month thereto as at of preceding during the close of the close of the amount pursuant Class and description month thereto month outstanding month month 1. N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A \_\_\_\_ Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Subscription price

Total C. N/A

EGM approval date (if applicable)

(dd/mm/yyyy)

( / / )

Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable:	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1. N/A ( / / /	) N/A	N/A
2. <u>N/A</u>	N/A	N/A
3. N/A	)	11/11
( / /	) N/A	N/A
Tota	D. N/A	

Other Movements in Units No. of new units in No. of new Scheme units in which may Scheme be issued issued during pursuant the month thereto as at close of the pursuant Type of Issue month thereto Issue and allotment date: (dd/mm/yyyy) ( / / ) 1. Rights issue At price: currency EGM approval date (dd/mm/yyyy) ( / / N/A N/AIssue and allotment date: State 2. Open offer At price: (dd/mm/yyyy) currency EGM approval date (dd/mm/yyyy) N/A N/AIssue and allotment date: State (dd/mm/yyyy) 3. Placing ( / / At price: currency EGM approval date (dd/mm/yyyy) N/A N/AIssue and allotment date: Bonus issue (dd/mm/yyyy) ( / / EGM approval date (dd/mm/yyyy) ( / / N/A N/AIssue and allotment date: State (dd/mm/yyyy) ( / / Scrip dividend At price: currency EGM approval date ( / / (dd/mm/yyyy) N/A N/ACancellation date: (dd/mm/yyyy) ( / / 6. Repurchase of units EGM approval date (dd/mm/yyyy) N/A N/A Redemption date: (dd/mm/yyyy) ( / / 7. Redemption of units EGM approval date ( / / ) (dd/mm/yyyy) N/A N/A

## For Main Board listed issuers

	Type of Issue							No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
8.	Consideration issue	At price :	State currency		Issue and allotment date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy)	( / /	,	<u>N/A</u>	N/A
9.	Other (Please specify)  Payment of part of Base Fee and Variable Fee for the period from 1 April 2012 to 30 June 2012 to Hui Xian Asset Management Limited	number of 7,384,602 units was	State	RMB	Issue and allotment date: (dd/mm/yyyy)  EGM approval date (dd/mm/yyyy)	(20/08/2		7,384,602	N/A
	by way of units	arrived at)			(dd. iiiii yyyy)			<u>N/A</u> tal <u>E. 7,384,602</u>	<u>N/A</u>

Total increase / (decrease) during the month (i.e. Total of A to E):	7,384,602
(This figure should be the same as the relevant figure under I above ("Movements in Interests").)	

For Main Board listed issuers

Remarks (if any):
Submitted by: Pang Shuen Wai, Nichols
Title: Executive Director and Chief Financial Officer of
Hui Xian Asset Management Limited (as the manager of Hui Xian Real Estate Investment Trust)
(Director, Secretary or other duly authorised officer)

Note: If there is insufficient space, please append the prescribed continuation sheet.