



**Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units**

**For the month ended  
(dd/mm/yyyy) :**

30/09/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Scheme Hui Xian Real Estate Investment Trust

Date Submitted 2<sup>nd</sup> October 2019

Stock Code 87001

**I. Movements in Interests**

|  | No. of units         |     |
|--|----------------------|-----|
|  | (1)                  | (2) |
| Balance at close of preceding month              | <u>5,838,555,825</u> | N/A |
| Increase/ <del>(decrease)</del> during the month | <u>41,706,634</u>    | N/A |
| EGM approval date                                | <u>N/A</u>           | N/A |
| Balance at close of the month                    | <u>5,880,262,459</u> | N/A |

II. Details of Movements in Units

Unit Options (under Unit Option Schemes of the Scheme)

| Particulars of unit option scheme including EGM approval date (dd/mm/yyyy)    | Movement during the month |           |           |              | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|---|---------------------------|-----------|-----------|--------------|---|--|
|   | Granted                   | Exercised | Cancelled | Lapsed       |   |  |
| 1. N/A<br>_____<br>_____<br>_____<br>( / / )                                  | _____                     | _____     | _____     | _____        | _____   | _____  |
| 2. N/A<br>_____<br>_____<br>_____<br>( / / )                                  | _____                     | _____     | _____     | _____        | _____   | _____  |
| 3. N/A<br>_____<br>_____<br>_____<br>( / / )                                  | _____                     | _____     | _____     | _____        | _____   | _____  |
|   |                           |           |           | <b>Total</b> | A. N/A  |  |
| Total funds raised during the month from exercise of options (State currency) |                           |           |           | N/A          |   |  |

Warrants to Issue Units in the Scheme which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>units in<br>Scheme<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>units in<br>Scheme<br>which may<br>be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|--|--|
| 1. N/A<br>_____<br>_____<br>_____  |                                 |  |                                  |   |  |  |
| (    /    /    )<br>Stock code (if listed) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                    (    /    /    ) |                                 |  |                                  |   |  |  |
| 2. N/A<br>_____<br>_____<br>_____  |                                 |  |                                  |   |  |  |
| (    /    /    )<br>Stock code (if listed) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                    (    /    /    ) |                                 |  |                                  |   |  |  |
| 3. N/A<br>_____<br>_____<br>_____  |                                 |  |                                  |   |  |  |
| (    /    /    )<br>Stock code (if listed) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                    (    /    /    ) |                                 |  |                                  |   |  |  |
| 4. N/A<br>_____<br>_____<br>_____  |                                 |  |                                  |   |  |  |
| (    /    /    )<br>Stock code (if listed) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                    (    /    /    ) |                                 |  |                                  |   |  |  |
| Total B. N/A _____   |                                 |  |                                  |   |  |  |

Convertibles (i.e. Convertible into Units in the Scheme which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|---|--|
| 1. N/A<br>_____<br>_____<br>_____<br>_____   |                                |                                    |                            |                              |   |  |
| Stock code (if listed) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |   |  |
| 2. N/A<br>_____<br>_____<br>_____<br>_____   |                                |                                    |                            |                              |   |  |
| Stock code (if listed) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |   |  |
| 3. N/A<br>_____<br>_____<br>_____<br>_____   |                                |                                    |                            |                              |   |  |
| Stock code (if listed) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |   |  |
| 4. N/A<br>_____<br>_____<br>_____<br>_____   |                                |                                    |                            |                              |   |  |
| Stock code (if listed) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |   |  |
|  |                                |                                    |                            | Total C. N/A _____           |   |  |

Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable: | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. N/A<br>_____<br>_____<br>_____<br>( / / )                              | N/A   | N/A  |
| 2. N/A<br>_____<br>_____<br>_____<br>( / / )                              | N/A   | N/A  |
| 3. N/A<br>_____<br>_____<br>_____<br>( / / )                              | N/A   | N/A  |
| Total   | D. N/A  |  |

## Other Movements in Units

| Type of Issue          |                    |                |            | No. of new units issued during the month pursuant thereto                                      | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|------------------------|--------------------|----------------|------------|--|--|
| 1. Rights issue        | At price :         | State currency | _____      | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date (dd/mm/yyyy) ( / / )      | <u>N/A</u> <u>N/A</u>  |
| 2. Open offer          | At price :         | State currency | _____      | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date (dd/mm/yyyy) ( / / )      | <u>N/A</u> <u>N/A</u>  |
| 3. Placing             | At price :         | State currency | _____      | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date (dd/mm/yyyy) ( / / )      | <u>N/A</u> <u>N/A</u>  |
| 4. Bonus issue         |                    |                |            | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date (dd/mm/yyyy) ( / / )      | <u>N/A</u> <u>N/A</u>  |
| 5. Scrip dividend      | At price :<br>3.16 | State currency | <u>RMB</u> | Issue and allotment date : (dd/mm/yyyy) (26/09/2019)<br>EGM approval date (dd/mm/yyyy) ( / / ) | <u>41,706,634</u> <u>N/A</u>   |
| 6. Repurchase of units |                    |                |            | Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date (dd/mm/yyyy) ( / / )             | <u>N/A</u> <u>N/A</u>  |

For Main Board listed issuers

| Type of Issue |                        |                                 |   | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|---------------|------------------------|---------------------------------|---|---|--|
| 7.            | Redemption of units    |                                 |   |   |  |
|               |                        |                                 | Redemption date : (dd/mm/yyyy) ( / / )          |   |  |
|               |                        |                                 | EGM approval date (dd/mm/yyyy) ( / / )          | <u>N/A</u>  | <u>N/A</u>   |
| 8.            | Consideration issue    | At price : State currency _____ | Issue and allotment date : (dd/mm/yyyy) ( / / ) |   |  |
|               |                        |                                 | EGM approval date (dd/mm/yyyy) ( / / )          | <u>N/A</u>  | <u>N/A</u>   |
| 9.            | Other (Please specify) | At price : State currency _____ | Issue and allotment date : (dd/mm/yyyy) ( / / ) | <u>N/A</u>  | <u>N/A</u>   |
|               |                        |                                 | EGM approval date (dd/mm/yyyy) ( / / )          | <u>N/A</u>  | <u>N/A</u>   |
|               |                        |                                 |   | Total E. 41,706,634   |  |

|  |            |
|--|------------|
| Total increase / <del>(decrease)</del> during the month (i.e. Total of A to E):                          | 41,706,634 |
| <i>(This figure should be the same as the relevant figure under I above ("Movements in Interests").)</i> |            |

Remarks (if any):

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Submitted by: Lee Chi Kin, Casey

Title: Executive Director and Responsible Officer of  
Hui Xian Asset Management Limited (as the manager of Hui Xian Real Estate Investment Trust)  
(Director, Secretary or other duly authorised officer)

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Note : If there is insufficient space, please append the prescribed continuation sheet.