



HUI XIAN REIT
匯賢產業信託

Hui Xian Real Estate Investment Trust
匯賢產業信託

(a Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))
(根據香港法例第571章證券及期貨條例第104條獲認可之香港集體投資計劃)

Managed by Hui Xian Asset Management Limited
由匯賢房託管理有限公司管理

INITIAL OFFERING
首次發售

Number of Units under the Offering : 2,000,000,000 (subject to the Over-allotment Option)
Number of Units under the Hong Kong Public Offering : 400,000,000 (subject to adjustment)
Number of Units under the International Offering : 1,600,000,000 (subject to adjustment and the Over-allotment Option)
Maximum Offer Price : RMB5.58 per Unit, plus brokerage of 1.0%,
Hong Kong Stock Exchange trading fee of 0.005% and
SFC transaction levy of 0.003%, payable in
full on application in Renminbi and subject to refund
Stock Code : 87001

發售基金單位數目 : 2,000,000,000 (按超額配售權而調整)
香港公開發售基金單位數目 : 400,000,000 (可予調整)
國際發售基金單位數目 : 1,600,000,000 (可予調整及按超額配售權而調整)
最高發售價 : 每個基金單位人民幣5.58元，另加1.0%經紀佣金、0.005%香港聯交所交易費及0.003%證監會交易徵費，申請時須以人民幣繳足，多收款項將予退還
股份代號 : 87001

Please read carefully the offering circular of Hui Xian Real Estate Investment Trust (“Hui Xian REIT”) dated 11 April 2011 (the “Offering Circular”) (in particular, the section on “How to Apply for Hong Kong Public Offering Units” in the Offering Circular) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Offering Circular have the same meaning when used in this Application Form unless defined herein.

The Securities and Futures Commission of Hong Kong (the “SFC”), Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

Your attention is drawn to the paragraph headed “Personal Data” in the Offering Circular which sets out the policies and practices of the Manager, the Trustee and the Hong Kong Unit Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

Nothing in this Application Form or the Offering Circular constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Public Offering Units in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Offering Circular are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Units for sale in the United States. The Hong Kong Public Offering Units have not been and will not be registered under the U.S. Securities Act of 1933 as amended (the “U.S. Securities Act”) and may not be offered or sold except in an offshore transaction in accordance with Regulation S under the U.S. Securities Act.

This Application Form and the Offering Circular may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. Any forwarding or distribution or reproduction of this Application Form or the Offering Circular in whole or in part is unauthorised. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions. By accepting the terms in this Application Form and the Offering Circular, you acknowledge and agree to the following restrictions: this Application Form and the Offering Circular, or any copy thereof, may not be taken or transmitted into the United States or any of its territories or possessions or distributed, directly or indirectly, in the United States or to any employee or affiliate of the recipient located therein.

在填寫本申請表格前，請仔細閱讀匯賢產業信託（「匯賢產業信託」）於2011年4月11日刊發之發售通函（「發售通函」）（尤其是發售通函「如何申請香港公開發售基金單位」一節）及刊於本申請表格背面的指引。除另有說明者外，本申請表格所使用之詞語與發售通函所界定者具相同涵義。

香港證券及期貨事務監察委員會（「證監會」）、香港交易及結算有限公司、香港聯合交易所有限公司（「香港聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

閣下敬請留意發售通函「個人資料」一段，當中載有管理人、受託人及香港基金單位登記處有關個人資料及遵守香港法例第486章個人資料（私隱）條例的政策及慣例。

本申請表格或發售通函所載者概不構成出售要約或要約購買之游說，而在任何作出有關要約、游說或出售即屬違法之司法權區內，概不得出售任何香港公開發售基金單位。本申請表格及發售通函不得在美國境內或向美國直接或間接派發，而此項申請亦不在美國出售基金單位之要約。香港公開發售基金單位未曾亦將不會根據1933年美國證券法（經修訂）（「美國證券法」）登記，除在根據美國證券法S規例之離岸交易中提呈發售或出售外，概不可供提呈發售或出售。

在任何根據有關法例不得發送、派發或複製本申請表格及發售通函之司法權區內，本申請表格及發售通函概不得以任何方式發送或派發或複製（全部或部分）。概不得發送或派發或複製本申請表格或發售通函之全部或部分。如未能遵守此項指令，可能違反美國證券法或其他司法權區之適用法例。閣下經接納本申請表格及發售通函之條款，即確認及同意以下限制：本申請表格及發售通函或其任何副本不得携帶或傳送至美國或其任何領地或屬地，亦不得直接或間接在美國或向位於美國之收件人之任何僱員或聯屬人士派發。

To: Hui Xian Real Estate Investment Trust
Hui Xian Asset Management Limited
DB Trustees (Hong Kong) Limited
CITIC Securities Corporate Finance (HK) Limited
The Hongkong and Shanghai Banking Corporation Limited
BOCI Asia Limited
The Hong Kong Underwriters

致：匯賢產業信託
匯賢房託管理有限公司
德意志信託（香港）有限公司
中信証券融資（香港）有限公司
香港上海滙豐銀行有限公司
中銀國際亞洲有限公司
香港包銷商

1 We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Offering Circular and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

吾等確認吾等已(i)遵照電子公開發售指引及白表eIPO申請透過銀行/股票經紀聯交的運作程序以及吾等就香港公開發售提供白表eIPO服務的所有適用法例及法規（法定或其他），及(ii)閱讀發售通函及本申請表格所載的條款及條件及申請手續，並同意受其約束。為代表與本申請有關的相關申請人作出申請，吾等：

- 按照發售通函及本申請表格的條款及條件及在信託契約的規限下申請以下數目的香港公開發售基金單位；
- 夾附申請香港公開發售基金單位所需的全數人民幣付款（包括1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費）；
- 確認相關申請人已承諾及同意接納該等相關申請人根據本申請所申請的香港公開發售基金單位，或該等相關申請人根據本申請獲分配的較少數目的香港公開發售基金單位；
- 聲明是項申請乃為本人/吾等的利益，或本人/吾等所代表人士的利益以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或通過白表eIPO服務（www.eipo.com.hk）向白表eIPO服務供應商發出網上申請所作出及擬作出的唯一申請；
- 承諾及確認本人/吾等及本人/吾等為其利益作出申請的人士並無申請或接納或表示有意認購或取得或獲配售或分配（包括有條件及/或暫定），亦不會申請或接納或表示有意認購國際發售項下的任何國際發售基金單位或以其他方式參與國際發售；
- 明白管理人、受託人及聯席牽頭包銷商將依賴該等聲明及陳述，以決定是否就是項申請分配任何香港公開發售基金單位；
- 授權管理人及受託人將相關申請人的姓名/名稱列入基金單位持有人名冊，以作為任何將配發予相關申請人的香港公開發售基金單位的持有人，並（在符合本申請表格所載的條款及條件的情況下）根據本申請表格及發售通函所載程序按本申請表格上所示地址以普通郵遞方式寄發任何基金單位證書（如適用），郵遞風險概由相關申請人承擔；
- 要求把任何電子退款指示發送到申請人以單一銀行賬戶繳交申請款項的申請付款賬戶內；
- 要求任何以多個銀行賬戶繳交申請款項的相關申請人的退款支票以相關申請人為抬頭人；
- 確認各相關申請人已細閱本申請表格及發售通函所載的條款、條件及申請手續，並同意受其約束；
- 聲明、保證及承諾向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請香港公開發售基金單位，不會引致管理人須遵從香港以外任何地區的法律或法規的任何規定（不論是否具法律效力）；及
- 同意本申請、任何對本申請的接納以及因其而產生的合同，將受香港法律管轄及按其詮釋。

Date 日期

Capacity 身份

2 We, on behalf of the underlying applicants, offer to subscribe for 吾等（代表相關申請人）提出認購

Total number of Units 基金單位總數

Hong Kong Public Offering Units on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.
個香港公開發售基金單位（代表相關申請人，其資料載於連同本申請表格遞交的唯讀光碟）。

3 a total of 夾附合共

RMB cheques 張人民幣支票

RMB Cheque Number (s) 人民幣支票編號

are enclosed for a total sum of 其總金額為

RMB 人民幣

Please use BLOCK letters 請用正楷填寫

4 Name of White Form eIPO Service Provider 白表eIPO服務供應商名稱

Chinese Name 中文名稱	White Form eIPO Service Provider ID 白表eIPO服務供應商身份證明	
Name of contact person 聯絡人士姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交	
	Broker No. 經紀號碼	
	Broker's Chop 經紀印鑑	

For bank use 此欄供銀行填寫

Hong Kong Public Offering — White Form eIPO Service Provider Application Form 香港公開發售 — 白表eIPO服務供應商申請表格

Please use this application form if you are a White Form eIPO Service Provider and are applying for Hong Kong Public Offering Units on behalf of underlying applicants. 倘閣下為白表eIPO服務供應商，並代表相關申請人申請香港公開發售基金單位，請使用本申請表格。

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on the Application Form.

1 Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Public Offering Units using this Application Form, you must be named in the list of **White Form eIPO Service Providers** who may provide **White Form eIPO** services in relation to the Hong Kong Public Offer, which was released by the Securities and Futures Commission of Hong Kong.

2 Put in Box 2 (in figures) the total number of Hong Kong Public Offering Units for which you wish to apply on behalf of the underlying applicants.

You may apply for Hong Kong Public Offering Units for the benefit of each underlying applicant in one of the number of units set out in the table below. **An application on behalf of an underlying applicant for any other number of Hong Kong Public Offering Units is liable to be rejected.** For the avoidance of doubt, the total number of Hong Kong Public Offering Units applied for by a **White Form eIPO Service Provider** using this Application Form need not be one of the number of units set out in the table.

Application details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

* The above amounts payable on application include brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005% in RMB.

NUMBER OF HONG KONG PUBLIC OFFERING UNITS THAT MAY BE APPLIED FOR AND PAYMENTS					
No. of Hong Kong Public Offering Units applied for	Amount payable on application (RMB)	No. of Hong Kong Public Offering Units applied for	Amount payable on application (RMB)	No. of Hong Kong Public Offering Units applied for	Amount payable on application (RMB)
1,000	5,636.25	60,000	338,174.78	6,000,000	33,817,478.40
2,000	11,272.49	70,000	394,537.25	7,000,000	39,453,724.80
3,000	16,908.74	80,000	450,899.71	8,000,000	45,089,971.20
4,000	22,544.99	90,000	507,262.18	9,000,000	50,726,217.60
5,000	28,181.24	100,000	563,624.64	10,000,000	56,362,464.00
6,000	33,817.47	200,000	1,127,249.28	20,000,000	112,724,928.00
7,000	39,453.72	300,000	1,690,873.92	30,000,000	169,087,392.00
8,000	45,089.97	400,000	2,254,498.56	40,000,000	225,449,856.00
9,000	50,726.22	500,000	2,818,123.20	50,000,000	281,812,320.00
10,000	56,362.46	600,000	3,381,747.84	60,000,000	338,174,784.00
15,000	84,543.70	700,000	3,945,372.48	70,000,000	394,537,248.00
20,000	112,724.93	800,000	4,508,997.12	80,000,000	450,899,712.00
25,000	140,906.17	900,000	5,072,621.76	90,000,000	507,262,176.00
30,000	169,087.39	1,000,000	5,636,246.40	100,000,000	563,624,640.00
35,000	197,268.63	2,000,000	11,272,492.80	200,000,000 ⁽¹⁾	1,127,249,280.00
40,000	225,449.86	3,000,000	16,908,739.20		
45,000	253,631.09	4,000,000	22,544,985.60		
50,000	281,812.32	5,000,000	28,181,232.00		

3 Complete your payment details in Box 3.

You must state in this box the number of RMB cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your **White Form eIPO Service Provider ID** and (ii) the file number of the data file containing application details of the underlying applicant(s).

The RMB amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Public Offering Units applied for in Box 2.

All RMB cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by RMB cheque, the RMB cheque must:

- be in Renminbi;
- not be post dated;
- be drawn on a Renminbi bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "Bank of China (Hong Kong) Nominees Limited — Hui Xian REIT Public Offer";
- be crossed "Account Payee Only"; and
- be signed by the authorised signatories of the **White Form eIPO Service Provider**.

Your application may be rejected if any of these requirements is not met or if the RMB cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the RMB cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Manager and the Joint Lead Underwriters (or their respective agents or nominees) have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4 Insert your details in Box 4 (using BLOCK letters).

You should write your name, **White Form eIPO Service Provider ID** and address in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

Personal Data

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December, 1996. This Personal Information Collection Statement informs the applicant for and holder of Hong Kong Public Offering Units of the policies and practices of the Manager, the Trustee, and the Hong Kong Unit Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for Units or registered Unitholders to supply their latest correct personal data to the Manager, the Trustee or their agents and the Hong Kong Unit Registrar when applying for Units or transferring Units into or out of their names or in procuring the services of the Hong Kong Unit Registrar.

Failure to supply the requested data may result in your application for Units being rejected, or in delay or the inability of the Manager, the Trustee or the Hong Kong Unit Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Public Offering Units which you have successfully applied for and/or the despatch of Unit Certificate(s) and/or the despatch of refund cheque(s) to which you are entitled.

It is important that Unitholders inform the Manager, the Trustee and the Hong Kong Unit Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the Unitholders may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Offering Circular and announcing results of allocation of the Hong Kong Public Offering Units;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of Unitholders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of Unitholders;
- conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of Unitholders, such as dividends, rights issues and bonus issues;
- distributing communications from the Manager or the Trustee in relation to Hui Xian REIT;
- compiling statistical information and unitholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Manager, the Trustee and the Hong Kong Unit Registrar to discharge their obligations to Unitholders and/or regulators and/or any other purposes to which the Unitholders may from time to time agree.

3. Transfer of personal data

Personal data held by the Manager, the Trustee and the Hong Kong Unit Registrar relating to the unitholders will be kept confidential but the Manager, the Trustee and the Hong Kong Unit Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the unitholders to, from or with any and all of the following persons and entities:

- the Manager or its appointed agents such as financial advisers and Receiving Banks;
- where applicants for Units request deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any broker whose company chop or other identification number has been placed on the Application Form;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Manager, the Trustee or the Hong Kong Unit Registrar in connection with the operation of their respective business;
- the Hong Kong Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the Unitholders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc..

By signing this Application Form, you agree to all of the above.

4. Access to and correction of personal data

The Ordinance provides the Unitholders with rights to ascertain whether the Manager, the Trustee or the Hong Kong Unit Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Manager, the Trustee and the Hong Kong Unit Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the Manager, the Trustee or the Hong Kong Unit Registrar for the attention of the privacy compliance officer.

By signing this Application Form, you agree to all of the above.

填寫本申請表格的指引

下列號碼乃本申請表格中各欄的編號。

1 在申請表格欄1簽署及填上日期。只接受親筆簽名。

簽署人的姓名及代表身份亦必須註明。

使用本申請表格申請香港公開發售基金單位，閣下必須為名列於香港證券及期貨事務監察委員會公佈的白表eIPO服務供應商名單內可以就香港公開發售提供白表eIPO服務的人士。

2 在欄2填上閣下欲代表相關申請人申請的香港公開發售基金單位總數(以數字填寫)。

閣下可代表各相關申請人之利益申請下表所載的香港公開發售基金單位數目的其中一個數目。代表相關申請人申請任何其他數目的香港公開發售基金單位可遭拒絕受理。為免產生疑問，由白表eIPO服務供應商使用本申請表格申請的香港公開發售基金單位總數，毋須為下表所載的其中一個數目。

閣下代表相關申請人作出申請的申請資料必須載於連同本申請表格遞交的唯讀光碟格式的資料檔案。

* 申請時應付的上述款項已包括以人民幣計算的1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費。

可供申請的香港公開發售基金單位數目及應繳款項					
申請的香港公開發售基金單位數目	申請時應繳款項* (人民幣元)	申請的香港公開發售基金單位數目	申請時應繳款項* (人民幣元)	申請的香港公開發售基金單位數目	申請時應繳款項* (人民幣元)
1,000	5,636.25	60,000	338,174.78	6,000,000	33,817,478.40
2,000	11,272.49	70,000	394,537.25	7,000,000	39,453,724.80
3,000	16,908.74	80,000	450,899.71	8,000,000	45,089,971.20
4,000	22,544.99	90,000	507,262.18	9,000,000	50,726,217.60
5,000	28,181.24	100,000	563,624.64	10,000,000	56,362,464.00
6,000	33,817.47	200,000	1,127,249.28	20,000,000	112,724,928.00
7,000	39,453.72	300,000	1,690,873.92	30,000,000	169,087,392.00
8,000	45,089.97	400,000	2,254,498.56	40,000,000	225,449,856.00
9,000	50,726.22	500,000	2,818,123.20	50,000,000	281,812,320.00
10,000	56,362.46	600,000	3,381,747.84	60,000,000	338,174,784.00
15,000	84,543.70	700,000	3,945,372.48	70,000,000	394,537,248.00
20,000	112,724.93	800,000	4,508,997.12	80,000,000	450,899,712.00
25,000	140,906.17	900,000	5,072,621.76	90,000,000	507,262,176.00
30,000	169,087.39	1,000,000	5,636,246.40	100,000,000	563,624,640.00
35,000	197,268.63	2,000,000	11,272,492.80	200,000,000 ⁽¹⁾	1,127,249,280.00
40,000	225,449.86	3,000,000	16,908,739.20		
45,000	253,631.09	4,000,000	22,544,985.60		
50,000	281,812.32	5,000,000	28,181,232.00		

3 在欄3填上閣下付款的資料。

閣下必須在本欄註明閣下連同本申請表格隨附的人民幣支票數目；及閣下必須在每張支票的背面註明(i)閣下的白表eIPO服務供應商身份證明；及(ii)載有相關申請人的申請資料的資料檔案的檔案編號。

本欄所註明的人民幣金額必須與欄2所申請的香港公開發售基金單位總數應付的金額相同。

所有人民幣支票及本申請表格，連同載有該唯讀光碟的密封信封(如有)必須以膠紙印下閣下公司印章的信封內。

如以人民幣支票繳付款項，該人民幣支票必須：

- 為人民幣支票；
- 不得為期票；
- 由在香港開設的人民幣銀行賬戶開出；
- 出示閣下(或閣下代名人)的賬戶名稱；
- 註明抬頭人為「中國銀行(香港)代理人有限公司—匯賢產業信託公開發售」；
- 以「只准入抬頭人賬戶」劃線方式開出；及
- 由白表eIPO服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘人民幣支票首次過戶不獲兌現，閣下的申請將拒絕受理。

閣下的責任是確保所遞交的人民幣支票的資料，與就有關申請遞交的唯讀光碟或資料檔案所載的申請資料相同。倘出現差異，管理人員及聯席牽頭包銷商(或彼等各自的代理人或代名人)有絕對酌情權拒絕受理任何申請。

申請所繳付之金額將不會發發收據。

4 在欄4填上閣下的資料(用正楷)。

閣下必須在本欄填上閣下的姓名、白表eIPO服務供應商身份證明及地址。閣下亦必須填寫閣下辦公地點的聯絡人士的姓名及電話號碼及(如適用)經紀號碼及經紀印章。

個人資料

個人資料收集聲明

香港法例第486章《個人資料(私隱)條例》(「條例」)的主要條款已於1996年12月20日在香港生效。此項個人資料收集聲明是向香港公開發售基金單位的申請人和持有人說明有關管理人、受託人及香港基金單位登記處在個人資料和條例方面的政策和慣例。

1. 收集閣下個人資料的原因

基金單位申請人或基金單位登記持有人以本身名義申請基金單位或轉讓或受讓基金單位時或尋求香港基金單位登記處的服務時，須不時向管理人、受託人或其代理人及香港基金單位登記處提供其最近的準確個人資料。

未能提供所要求的資料可能導致閣下申請基金單位被拒或延遲，或管理人、受託人或香港基金單位登記處無法進行轉讓或另行提供服務。此舉也可能妨礙或延遲登記或轉讓。閣下成功申請的香港公開發售基金單位及/或寄發基金單位證書及/或寄發閣下應得的退款支票。

如提供的個人資料有任何錯誤，基金單位持有人須立即通知管理人、受託人及香港基金單位登記處。

2. 目的

基金單位持有人的個人資料可作以下目的使用、持有及/或保存(以任何方式)：
• 處理閣下的申請及退款支票(如適用)，核實是否符合本申請表格及發售通函載列的條款和申請程序與香港公開發售基金單位的分配公佈結果；

- 遵守香港及其他地區的一切適用法律法規；
- 登記新發行基金單位或以基金單位持有人(包括香港結算代理人(如適用))的名義轉讓及受讓基金單位；
- 存置或更新基金單位持有人的名冊；
- 核實或協助核實簽名、任何其他核證或交換資料；
- 確立基金單位持有人的受益權利，如股息、供股和紅股等；
- 管理人或受託人分發有關匯賢產業信託的通訊；
- 編製統計信息和基金單位持有人資料；
- 根據法律、規則或規例進行披露；
- 披露有關資料以便就權益索償；及
- 與上述有關的任何其他附帶或相關目的及/或使管理人、受託人及香港基金單位登記處能履行對基金單位持有人及/或監管機構承擔的責任及/或基金單位持有人不時同意的任何其他目的。

3. 個人資料的轉送

管理人、受託人及香港基金單位登記處持有的關於基金單位持有人的個人資料將會保密，但管理人、受託人及香港基金單位登記處可以在為達上述目的或當中任何目的之必要情況下，作出彼等認為必要的查詢以確認個人資料的準確性，尤其是，彼等可向或從下列任何或全部人士和實體或與下列任何或全部人士和實體互相披露、取得或轉送(無論在香港境內或境外)基金單位持有人的個人資料：

- 管理人或其指定的代理人，如財務顧問和收款銀行；
- 如基金單位申請人要求將基金單位寄存於中央結算系統，則為香港結算或香港結算代理人，彼等將會就中央結算系統的運作使用個人資料；
- 申請表格上載列公司印章或其他識別編號的任何經紀；
- 任何向管理人、受託人或香港基金單位登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的代理人、承包商或第三方服務供應商；

- 香港聯交所、證監會及任何其他法定、監管機關或政府部門；及
- 基金單位持有人與其進行或擬進行交易的任何其他人士或機構，如彼等的銀行、律師、會計師或股票經紀等。

如閣下簽署本申請表格，即表示閣下同意上述各項。

4. 查閱和更正個人資料

條例規定，基金單位持有人有權確定管理人、受託人或香港基金單位登記處是否持有其個人資料，並有權索取有關該資料的副本並更正任何不準確資料。根據條例，管理人、受託人及香港基金單位登記處有權就處理任何查閱資料的要求收取合理的費用。所有查閱資料或更正資料的要求或查詢有關政策及慣例及持有資料種類的要求，應向管理人、受託人或香港基金單位登記處的私隱條例事務主任提出。

如閣下簽署本申請表格，即表示閣下同意上述各項。

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) must be submitted to the following Receiving Bank branches by 4:00 p.m. on Tuesday, 19 April 2011:

- a) **The Hongkong and Shanghai Banking Corporation Limited**
Correspondence Department, Basement Level 1, 1 Queen's Road Central, Hong Kong
- b) **Bank of China (Hong Kong) Limited**
1/F, BOC Cheung Sha Wan Building, 194-200 Cheung Sha Wan Road, Kowloon
or
33/F, Bank of China Tower, 1 Garden Road, Hong Kong
- c) **Hang Seng Bank Limited**
Hong Kong Office — 83 Des Voeux Road Central

遞交本申請表格

此填妥申請表格，連同適當支票，必須於2011年4月19日(星期二)下午四時正前，送達下列收款銀行分行：

- a) **香港上海滙豐銀行有限公司**
香港皇后大道中1號地庫1樓書信部
- b) **中國銀行(香港)有限公司**
九龍長沙灣道194-200號中銀長沙灣大樓1樓
或
香港花園道1號中銀大廈33樓
- c) **恆生銀行有限公司**
香港總行 — 德輔道中83號