

Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units

For the month ended (dd/mm/yyyy) :	31/08/2016								
To : Hong Kong Exchanges and Clearing Limited									
Name of Scheme Date Submitted	Hui Xian Real Estate Investment Trust  1st September 2016								
Stock Code 87001									

## I. Movements in Interests

	No. of units					
	(1)	(2)				
Balance at close of preceding month	5,428,677,596	N/A				
Increase/ (decrease) during the month	17,117,219	N/A				
EGM approval date	N/A	N/A				
Balance at close of the month	5,445,794,815	N/A				

## II. Details of Movements in Units

3. N/A

Unit Options (under Unit Option Schemes of the Scheme)

Total funds raised during the month from exercise

of options (State currency)

Particulars of unit No. of new units in option scheme Scheme which may No. of new units in including EGM be issued pursuant Scheme issued approval date Movement during the month during the month thereto as at close of (dd/mm/yyyy) Granted Exercised Cancelled the month Lapsed pursuant thereto N/A 2. N/A

Total

N/A

A. N/A

For Main Board listed issuers Warrants to Issue Units in the Scheme which are to be Listed No. of new No. of new units in units in Scheme which may Scheme issued be issued pursuant Nominal value during the Currency at close of Exercised Nominal value thereto as at month Description of warrants of nominal preceding during the at close of the pursuant close of the (Date of expiry - dd/mm/yyyy) value month month month thereto month 1. N/A ) Stock code (if listed) EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A\_\_\_\_ ( / / ) Stock code (if listed) Subscription price EGM approval date (if applicable) \_\_\_\_( / / ) (dd/mm/yyyy) 3. N/<u>A</u>\_\_\_\_ Stock code (if listed) \_\_\_\_\_\_ Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Subscription price EGM approval date (if applicable)

( / / )

Total B. N/A

(dd/mm/yyyy)

Convertibles (i.e. Convertible into Units in the Scheme which are to be Listed) No. of new No. of new units in units in Scheme Scheme which may issued be issued Amount at during the pursuant Currency of close of Converted Amount at month thereto as at amount preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 1. N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A\_\_\_\_ Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. N/A

Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including

Options (other than under Unit Option Schemes) No. of new units in No. of new units in Scheme which may be issued pursuant thereto as at close of Scheme issued during the month pursuant thereto Full particulars including EGM approval date (dd/mm/yyyy), if applicable: the month 1. N/A N/A N/A 2. N/A N/A N/A 3. N/A N/AN/ATotal D. N/A

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	Type of Issue								No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
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4	Dighta issue	At price	State _	allotment date : (dd/mm/yyyy)	(	/	/	)		
1.	Rights issue	At price :	currency	EGM approval date						
				(dd/mm/yyyy)	(	/	/	)	N/A	N/A
				Janua and						
			State	Issue and allotment date : (dd/mm/yyyy)	(	/	/	١		
2.	Open offer	At price :	currency	EGM approval	(	,	,	,		
				date (dd/mm/yyyy)	(	/	/	)	N/A	N/A
									17/11	1071
				Issue and						
3.	Placing	At price :	State _	allotment date : (dd/mm/yyyy)	(	/	/	)		
	-	·	currency	EGM approval date						
				(dd/mm/yyyy)	(	/	/	)	N/A	N/A
				Issue and						
,	Danus issue			allotment date : (dd/mm/yyyy)	(	/	/	)		
4.	Bonus issue			EGM approval						
				(dd/mm/yyyy)	(	/	/	)	N/A	N/A
				Issue and						
_	0		State	allotment date : (dd/mm/yyyy)	(	/	/	)		
5.	Scrip dividend	At price :	currency	EGM approval	•			•		
				(dd/mm/yyyy)	(	/	/	)	N/A	N/A
				Cancellation date :						
6.	Repurchase of units			(dd/mm/yyyy)	(	/	/	)		
				EGM approval date (dd/mm/yyyy)	,	/	/	١		
				(dd/IIIII/yyyy)	(	1	,	)	N/A	N/A

17,117,219

units  EGM approval date (dd/mm/yyyy) ( / / ) N/A N/A  8. Consideration issue At price: State currency  State (dd/mm/yyyy) ( / / ) EGM approval date (dd/mm/yyyy) ( / / ) N/A N/A		Type of Issue						No. of new units in Scheme issued during the month pursuant thereto	new units in Scheme which may be issued pursuant thereto as at close of the month
8. Consideration issue At price: State currency     State currency   Glasse Specify	7.				date: (dd/mm/yyyy) EGM approval date			N/A	<u>N/A</u>
Payment of part of Base Fee and Variable Fee for the period from 1 January 2016 to 30 June 2016 to Hui Xian Asset Management Limited by way of units  At price:  State Issue and allotment date: (dd/mm/yyyy) (22/08/2016) 17,117,219 which the number of 17,117,219 units was arrived at)  EGM approval date (dd/mm/yyyy) (// / ) N/A N/A	8.	Consideration issue	At price :		allotment date : (dd/mm/yyyy) EGM approval date			N/A	N/A
	9.	(Please specify)  Payment of part of Base Fee and Variable Fee for the period from 1 January 2016 to 30 June 2016 to Hui Xian Asset Management Limited by way of	3.43 (being the price based on which the number of 17,117,219 units was	RMB_	allotment date : (dd/mm/yyyy)  EGM approval date		)	N/A	N/A
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Total increase / (decrease) during the month (i.e. Total of A to E):

(This figure should be the same as the relevant figure under I above ("Movements in Interests").)

For Main Board listed issuers

Remarks (if any):								
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Submitted by: Lee Chi Kin, Casey								
Title: Executive Director and Responsible Officer of  Hui Xian Asset Management Limited (as the manager of Hui Xian Real Estate Investment Trust)  (Director, Secretary or other duly authorised officer)								

Note: If there is insufficient space, please append the prescribed continuation sheet.