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HUI XIAN REIT
匯賢產業信託

Hui Xian Real Estate Investment Trust

*(a Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance
(Chapter 571 of the Laws of Hong Kong))*

(Stock Code: 87001)

Managed by Hui Xian Asset Management Limited

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 11 MAY 2015

At the AGM held on 11 May 2015, each of the Ordinary Resolution to approve the Buy-back Mandate and the Special Resolutions to approve the expansion of investment scope of Hui Xian REIT and the amendments to the Trust Deed was duly passed by way of poll.

Reference is made to (1) the circular dated 1 April 2015 (the “**Circular**”) issued by Hui Xian Asset Management Limited (匯賢房託管理有限公司) (the “**Manager**”), as manager of Hui Xian Real Estate Investment Trust (“**Hui Xian REIT**”), to the unitholders of Hui Xian REIT (the “**Unitholders**”) in relation to (i) the Buy-back Mandate; (ii) the expansion of the scope of the investment policy of Hui Xian REIT; (iii) proposed modification of the Manager’s variable fee structure; and (iv) other miscellaneous proposed amendments to the Trust Deed, and (2) the notice of annual general meeting dated 1 April 2015 (“**AGM Notice**”) in respect of the annual general meeting of Unitholders (the “**AGM**”) held on 11 May 2015 at 12:00 noon. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise stated in this announcement.

At the AGM held on 11 May 2015, the resolutions (as set out in the AGM Notice) approving (i) the Buy-back Mandate (“**Ordinary Resolution (1)**”), (ii) the Expanded Investment Scope regarding Property Development and Related Activities together with the Property Development Amendments (“**Special Resolution (2)**”); (iii) the Expanded Investment Scope regarding Relevant Investments together with the Relevant Investments Amendments (“**Special Resolution (3)**”); and (iv) the Variable Fee Amendments (“**Special Resolution (4)**”) were proposed and decided on by way of poll, in which Resolution (1) was proposed as an Ordinary Resolution, and Special Resolution (2), Special Resolution (3) and Special Resolution (4) were proposed as Special Resolutions.

As at the date of the AGM, the total number of Units in issue was 5,326,464,863.

As at the date of the AGM, to the best of the Manager's knowledge, information and belief, after having made reasonable enquiries, the Manager is not aware of any Unitholder who is required to abstain from voting on Ordinary Resolution (1), Special Resolution (2) and Special Resolution (3), and the total number of Units entitling unitholders to attend and vote for or against Ordinary Resolution (1), Special Resolution (2) and Special Resolution (3) was 5,326,464,863 Units.

The Manager, being the receiver of the variable fee, is regarded as having a material interest in Special Resolution (4). Pursuant to the REIT Code and the Trust Deed, the Manager and its associates had abstained from voting on Special Resolution (4). CK Hutchison Holdings Limited, ARA Asset Management Limited and CITIC Securities International Company Limited, which have interest in shares of the Manager, and their respective subsidiaries had also abstained from voting on Special Resolution (4). As at the date of the AGM, the Manager and its associates held 26,602,506 Units, and CK Hutchison Holdings Limited, ARA Asset Management Limited and CITIC Securities International Company Limited and their respective subsidiaries in total held 679,608,367 Units. Accordingly, the total number of Units entitling the Unitholders to vote for or against Special Resolution (4) was 4,620,253,990 Units.

As at the date of the AGM, to the best of the Manager's knowledge, information and belief after having made reasonable enquiries, save as disclosed above, the Manager was not aware of any Unitholder who was required to abstain from voting on the Ordinary Resolution and the Special Resolutions at the AGM.

Computershare Hong Kong Investor Services Limited ("**Computershare**"), the unit registrar of Hui Xian REIT, was appointed as the scrutineer for the poll at the AGM. The poll results in respect of the Ordinary Resolution and the Special Resolutions proposed at the AGM are as follows:

No.	Brief description of the Resolutions	Number of votes (%)	
		For	Against
<i>Ordinary Resolution</i>			
1	To approve the grant of a general mandate in relation to the buy-back of units in Hui Xian REIT.	3,462,726,865 (100%)	0 (0%)
<i>Special Resolutions</i>			
2	(i) To amend Hui Xian REIT's investment policy and objectives so as to permit the Expanded Investment Scope regarding Property Development and Related Activities; (ii) to make corresponding amendment to the Trust Deed, namely, the Property Development Amendments; and (iii) the Manager, any director of the Manager and the Trustee each be and is authorised to do or procure to be done all such acts and things to implement or give effect to such approval.	3,415,304,292 (99.96%)	1,252,000 (0.04%)

No.	Brief description of the Resolutions	Number of votes (%)	
		For	Against
3	(i) To amend Hui Xian REIT's investment policy and objectives so as to permit the Expanded Investment Scope regarding Relevant Investments; (ii) to make corresponding amendment to the Trust Deed, namely, the Relevant Investment Amendments; and (iii) the Manager, any director of the Manager and the Trustee each be and is authorised to do or procure to be done all such acts and things to implement or give effect to such approval.	3,109,654,026 (91.02%)	306,899,266 (8.98%)
4	(i) To approve the Variable Fee Amendments and (ii) the Manager, any director of the Manager and the Trustee each be and is authorised to do or procure to be done all such acts and things to implement or give effect to such approval.	2,709,600,115 (99.95%)	1,281,452 (0.05%)

As more than 50% of the votes were cast in favour of Ordinary Resolution (1), Ordinary Resolution (1) was duly passed as an Ordinary Resolution at the AGM.

As more than 75% of the votes were cast in favour of each of Special Resolution (2), Special Resolution (3) and Special Resolution (4), all the Special Resolutions were duly passed as Special Resolutions at the AGM.

Based on the poll results, DB Trustees (Hong Kong) Limited 德意志信託(香港)有限公司 in its capacity as trustee of Hui Xian REIT, and the Manager will enter into a supplemental trust deed to effect the relevant amendments to the Trust Deed as described in detail in Appendices II, III, IV and V to the Circular.

By order of the Board
Hui Xian Asset Management Limited
 滙賢房託管理有限公司
as Manager of Hui Xian Real Estate Investment Trust
KAM Hing Lam
Chairman of the Manager

Hong Kong, 11 May 2015

As at the date of this announcement, the Directors of the Manager are Mr. KAM Hing Lam (Chairman and non-executive Director); Mr. CHEUNG Ling Fung, Tom and Mr. LEE Chi Kin, Casey (executive Directors); Mr. IP Tak Chuen, Edmond, Mr. LIM Hwee Chiang and Mr. YIN Ke (with Mr. PANG Shuen Wai, Nichols being his alternate director) (non-executive Directors); and Mr. CHENG Hoi Chuen, Vincent, Professor LEE Chack Fan and Dr. CHOI Koon Shum, Jonathan (independent non-executive Directors).