

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION 此乃要件，請即處理

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS ELECTION FORM OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER. THE SECURITIES AND FUTURES COMMISSION OF HONG KONG, HONG KONG EXCHANGES AND CLEARING LIMITED, THE STOCK EXCHANGE OF HONG KONG LIMITED AND HONG KONG SECURITIES CLEARING COMPANY LIMITED TAKE NO RESPONSIBILITY FOR THE CONTENTS OF THIS ELECTION FORM, MAKE NO REPRESENTATION AS TO ITS ACCURACY OR COMPLETENESS AND EXPRESSLY DISCLAIM ANY LIABILITY WHATSOEVER FOR ANY LOSS HOWSOEVER ARISING FROM OR IN RELIANCE UPON THE WHOLE OR ANY PART OF THE CONTENTS OF THIS ELECTION FORM.

閣下如對本選擇表格任何方面或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。香港證券及期貨事務監察委員會、香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本選擇表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本表格全部或任何部份內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。



HUI XIAN REIT
匯賢產業信託

Hui Xian Real Estate Investment Trust

匯賢產業信託

Stock Code 股份代號：87001

**FINAL DISTRIBUTION FOR THE PERIOD FROM 1 JULY 2014 TO 31 DECEMBER 2014 ("2014 FINAL DISTRIBUTION")
IN THE FORM OF CASH WITH SCRIP DISTRIBUTION OPTION – ELECTION FORM**

由2014年7月1日至2014年12月31日期間之末期分派（「2014年度末期分派」），以現金派發，惟可選擇以基金單位作分派 – 選擇表格

THIS ELECTION FORM IS FOR THE USE OF THE UNITHOLDER NAMED IN BOX A ONLY. THE RIGHT TO RECEIVE NEW UNITS IN HUI XIAN REAL ESTATE INVESTMENT TRUST ("HUI XIAN REIT") CREDITED AS FULLY PAID (THE "SCRIP UNITS") INSTEAD OF THE WHOLE OR PART OF THE CASH DISTRIBUTION IS NON-TRANSFERABLE. **THIS ELECTION FORM SHOULD BE READ IN CONJUNCTION WITH THE CIRCULAR OF HUI XIAN REIT DATED 1 APRIL 2015.**

CERTIFICATE(S) AND/OR CHEQUE(S) FOR DISTRIBUTION ENTITLEMENTS WILL BE SENT BY ORDINARY POST TO YOU AT YOUR RISK TO THE ADDRESS STATED BELOW.

本選擇表格只供甲欄指明的基金單位持有人使用。收取已繳足的匯賢產業信託（「匯賢產業信託」）新基金單位（「代息基金單位」）以代替全部或部份現金分派的權利不得轉讓。此選擇表格應與匯賢產業信託日期為2015年4月1日之通函一起參閱。

分派的證書及/或支票將以平郵方式寄往閣下的下列地址，郵誤風險由閣下承擔。

PART 1 – YOUR DETAILS 第一部份 – 閣下的個人資料

BOX A 甲欄	NAME(S) AND ADDRESS OF REGISTERED UNITHOLDER(S) 登記基金單位持有人之姓名及地址
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BOX B 乙欄	NUMBER OF UNITS REGISTERED IN YOUR NAME ON RECORD DATE, 18 MARCH 2015 在記錄日期（即2015年3月18日）登記在閣下名下的基金單位數目
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PART 2 – CASH DISTRIBUTION ONLY 第二部份 – 只收取現金分派

If you wish to receive only cash for the 2014 Final Distribution, you do not need to take any action. Therefore, please DO NOT return this Election Form.

閣下如欲只以現金方式收取2014年度末期分派，則閣下無須採取任何行動。因此，請不要交回本選擇表格。

PART 3 – SCRIP DISTRIBUTION ONLY 第三部份 – 只收取代息分派

If you wish to receive only Scrip Units for the 2014 Final Distribution, please just SIGN, DATE and RETURN this Election Form.

閣下如欲只以收取代息基金單位方式收取2014年度末期分派，只須在本選擇表格上簽名及註明日期，然後交回本選擇表格。

PART 4 – PART CASH DISTRIBUTION AND PART SCRIP DISTRIBUTION

第四部份 – 部份收取現金分派及部份收取代息分派

If you wish to receive your entitlement to the 2014 Final Distribution partly in cash and partly in Scrip Units, please ENTER in Box C the number of Units which were registered in your name on the Record Date, 18 March 2015 (Wednesday), for which you require the 2014 Final Distribution to be paid in Scrip Units. Then SIGN, DATE and RETURN this Election Form.

If you sign this Election Form without completing Box C, or if you elect to receive Scrip Units in respect of a greater number of Units than your registered holding on the Record Date, 18 March 2015 (Wednesday), you will be deemed to have elected to receive only Scrip Units in respect of ALL the Units registered in your name on the Record Date, 18 March 2015 (Wednesday).

閣下如欲以部份收取現金及部份收取代息基金單位方式收取閣下應收的2014年度末期分派，請在丙欄填寫閣下欲以收取代息基金單位方式收取2014年度末期分派的有關基金單位數目（該等基金單位須為在記錄日期（即2015年3月18日星期三）已登記在閣下名下），然後在本選擇表格上簽名及註明日期，並交回本選擇表格。

倘若閣下簽署本選擇表格而並無填寫丙欄，或倘若閣下選擇收取代息基金單位的有關基金單位數目超過在記錄日期（即2015年3月18日星期三）登記在閣下名下的基金單位數目，則閣下將被視為就在記錄日期（即2015年3月18日星期三）登記在閣下名下的所有基金單位選擇了只收取代息基金單位。

BOX C 丙欄	NUMBER OF UNITS REGISTERED IN YOUR NAME FOR WHICH 2014 FINAL DISTRIBUTION IS TO BE PAID IN SCRIP UNITS 欲以收取代息基金單位方式收取2014年度末期分派的有關登記在閣下名下的基金單位數目
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TO THE BOARD OF DIRECTORS OF HUI XIAN ASSET MANAGEMENT LIMITED, AS MANAGER OF HUI XIAN REIT:

致匯賢房託管理有限公司（作為匯賢產業信託之管理人）董事會：

I/We, the undersigned and above-named Unitholder(s), hereby give notice that the 2014 Final Distribution shall be paid in accordance with the instructions given above, subject to the terms and conditions set out in the circular of Hui Xian REIT dated 1 April 2015 and the deed of trust constituting Hui Xian REIT dated 1 April 2011 (as amended by two supplemental deeds dated 24 May 2013 and 16 May 2014 respectively). I/We authorise you to send at my/our risk by ordinary post any Unit certificate(s) issued in respect of any Scrip Units allotted to me/us pursuant to this Election Form.

本人/吾等，即下方簽署人及上述基金單位持有人，茲通知董事會2014年度末期分派應按照上述指示（惟該指示需受限於匯賢產業信託於2015年4月1日發出的通函所載的條款及條件及根據構成匯賢產業信託而於2011年4月1日訂立之信託契約（經兩份日期分別為2013年5月24日及2014年5月16日的補充契約修訂）之規定）而派發。本人/吾等授權董事會將任何根據本選擇表格而配發予本人/吾等之代息基金單位之任何基金單位證書以平郵方式寄予本人/吾等，郵誤風險由本人/吾等自行承擔。

SIGNATURE 簽署

(1).....(2).....(3).....(4).....

Daytime telephone number (if any): Date:
日間電話號碼（如有）：..... 日期：.....2015.

In the case of joint holders, all must sign. In the case of a corporation, this form should be signed on its behalf by a duly authorised officer whose position should be stated.
如屬聯名持有人，所有持有人均須簽名。如屬公司，則本表格須由其正式授權的職員代為簽署，另須註明簽名職員的職位。

IF YOU NEED TO RETURN THIS ELECTION FORM, IT SHOULD BE RETURNED TO THE UNIT REGISTRAR, COMPUTERSHARE HONG KONG INVESTOR SERVICES LIMITED, OF 17M FLOOR, HOPEWELL CENTRE, 183 QUEEN'S ROAD EAST, WANCHAI, HONG KONG NOT LATER THAN 4:30 P.M. ON 21 APRIL 2015 (TUESDAY). UNITHOLDERS MUST TAKE INTO ACCOUNT POSTAL DELAYS. NO ELECTION FORM RECEIVED AFTER 21 APRIL 2015 (OR SUCH DATE AS MAY BE CHANGED IF THERE IS A TROPICAL CYCLONE WARNING SIGNAL NUMBER 8 OR ABOVE, OR A "BLACK" RAINSTORM WARNING IN FORCE AT OR AT ANY TIME PRIOR TO THE AFORESAID DATE), WHATEVER THE REASONS, WILL BE TAKEN INTO ACCOUNT. IN THIS CASE, THE DISTRIBUTION WILL AUTOMATICALLY BE PAID IN CASH. UNITHOLDERS IN DOUBT SHOULD CALL THE UNIT REGISTRAR'S HOTLINE AT TELEPHONE NUMBER (852) 2862 8555 OR THEIR BROKERS TO ENSURE THAT THEIR ELECTION FORMS HAVE BEEN RECEIVED.

如閣下須交回本選擇表格，請最遲須於2015年4月21日（星期二）下午4時30分前將表格送達基金單位過戶登記處，香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17M樓。基金單位持有人須考慮到相關郵政延誤，不論有任何原因，於2015年4月21日（或於前述日期或之前任何時間懸掛8號或以上熱帶氣旋警告信號或「黑色」暴雨警告信號的情況下可能更改的日期）後收到的選擇表格將不獲處理。就此情況，分派將全數以現金派付。如有查詢，請基金單位持有人致電基金單位過戶登記處熱線電話：(852) 2862 8555或持有人經紀以確保選擇表格已獲接納。