

*The Securities and Futures Commission of Hong Kong, Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**HUI XIAN** REIT  
匯賢產業信託

## **Hui Xian Real Estate Investment Trust**

*(a Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))*

**(Stock Code: 87001)**

**Managed by Hui Xian Asset Management Limited**

### **DRAWDOWN OF NEW HK\$5,000,000,000 LOAN FACILITY**

Reference is made to the announcement issued by Hui Xian Asset Management Limited (the “**Manager**”), in its capacity as manager of Hui Xian Real Estate Investment Trust (the “**Hui Xian REIT**”), dated 11 November 2014 in relation to a new HK\$5,000,000,000 loan facility for which a commitment letter issued by the Mandated Lead Arrangers, the Facility Agent and the Lenders was accepted and agreed to by Hui Xian Investment on 10 November 2014 (the “**Financing Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Financing Announcement.

On 12 December 2014, Hui Xian Investment as borrower entered into a facility agreement with, among others, the Mandated Lead Arrangers, the Facility Agent, the Lenders and the guarantors, namely DB Trustees (Hong Kong) Limited (in its capacity as the Trustee), Shenyang Investment (Hong Kong) Limited, Hui Xian (B.V.I.) Limited, Shenyang Investment (BVI) Limited and Chongqing Overseas Investment Limited, pursuant to which the Facility in the aggregate principal amount of HK\$5,000,000,000 was granted to Hui Xian Investment at an effective interest rate (inclusive of fees) equivalent to HIBOR plus 2.15% per annum, with the final maturity being three years from the date of drawdown of the Facility.

The Facility was drawn down in full on 2 March 2015 for the purpose of financing the general corporate funding requirements of the Group, including funding the repayment of any amounts outstanding under existing loan facilities and financing future acquisitions of the Group (including the acquisition as disclosed in the announcement of Hui Xian REIT dated 10 November 2014).

As disclosed in the Financing Announcement, two of the Lenders, BOCHK and HSBC, are connected persons of Hui Xian REIT within the meaning of the REIT Code. Therefore, the transactions between Hui Xian Investment, BOCHK and HSBC as contemplated by the facility agreement constitute connected party transactions. Such transactions fall within the scope of the waivers granted by the SFC for BOC Banking and Financial Services Transactions as referred to

on page 3 of the Financing Announcement and for the HK Bank Banking and Financial Services Transactions as referred to on pages 12 and 13 of the announcement of Hui Xian REIT dated 28 November 2014.

**By order of the Board**  
**Hui Xian Asset Management Limited**  
**滙賢房託管理有限公司**  
**as Manager of Hui Xian Real Estate Investment Trust**  
**Kam Hing Lam**  
*Chairman of the Manager*

Hong Kong, 2 March 2015

*As at the date of this announcement, the Directors of the Manager are Mr. Kam Hing Lam (Chairman and non-executive Director); Mr. Cheung Ling Fung, Tom and Mr. Lee Chi Kin, Casey (executive Directors); Mr. Ip Tak Chuen, Edmond, Mr. Lim Hwee Chiang and Mr. Yin Ke (with Mr. Pang Shuen Wai, Nichols as his alternate director) (non-executive Directors); and Mr. Cheng Hoi Chuen, Vincent, Professor Lee Chack Fan and Dr. Choi Koon Shum, Jonathan (independent non-executive Directors).*