

Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units

For the month ended (dd/mm/yyyy): 31/01/2015

To : Hong Kong Exchanges and Clearing Limited

| Name of Scheme | Hui Xian Real Estate Investment Trust |
|----------------|---------------------------------------|
| Date Submitted | 2 nd February 2015 |

Stock Code 87001

I. Movements in Interests

| | No. of | units |
|--|---------------|-------|
| | (1) | (2) |
| Balance at close of preceding month | 5,297,591,509 | N/A |
| Increase/ (decrease) during the month | N/A | N/A |
| EGM approval date | N/A | N/A |
| Balance at close of the month | 5,297,591,509 | N/A |
| | | |

II. Details of Movements in Units

| Particulars of unit option scheme including EGM approval date | | Movement duri | | No. of new units in Scheme issued during the month pursuant | No. of new units in Scheme which may be issued pursuant thereto | |
|--|---------|-------------------|---------------|---|---|--------------------------|
| (dd/mm/yyyy) | Granted | Exercised | Cancelled | Lapsed | thereto | as at close of the month |
| <u>1. N/A</u> | | | | | | |
| (/ /) | | | | | | |
| <u>2. N/A</u> | | | | | | |
| (/ /) | | | | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| <u>(/ /)</u> | | | | Total | A. N/A | |
| Total funds raised du options (State currer | | n from exercise o | of <u>N/A</u> | Total | <u> </u> | |

Warrants to Issue Units in the Scheme which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|----------------------------------|---|---|---|
| 1. N/A | | • • | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 2. N/A | (/) | / | | | | |
| (/ /) Stock code (if listed) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 3. N/A | (/ , | /) | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ , | /) | | | | |
| 4. N/A | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ | /) | | | | |
| | | , | | Total <u>B.</u> | N/A | - |

| Convertibles (i.e. | Convertible into | Units in the Scheme | which are to be Listed) |
|--------------------|------------------|---------------------|-------------------------|
|--------------------|------------------|---------------------|-------------------------|

| 1. NA Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Subscription price EGM approval date (if applicable) | Class | s and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|--|-------|--|--------------------------------------|--|----------------------------------|------------------------------------|---|---|
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 2. N/A | 1. | N/A | _ | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 2. N/A | | | | | | | | |
| 2. N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (if applicable) (dd/mm/yyyy) (if applicable) (if applicable) <td></td> <td>Subscription price EGM approval date (if applicable)</td> <td></td> <td> ·</td> <td></td> <td></td> <td></td> <td></td> | | Subscription price EGM approval date (if applicable) | | · | | | | |
| Subscription price | 2. | | |) | | | | |
| (if applicable) (dd/mm/yyyy) 3. N/A 3. Stock code (if listed) 3. N/A 3. N/A 3. Stock code (if listed) 3. N/A 3. N/A 3. N/A 3. Stock code (if listed) 3. Stock code (if | | Subscription price | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ < | 3. | (if applicable) (dd/mm/yyyy) | <u>(/ /</u> |) | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ < | | Stock code (if listed) | _ _ _ | | | | | |
| Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) | | Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) | 4. | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) | | Stock code (if listed) | | | | | | |
| | | Subscription price EGM approval date (if applicable) | (/ / |) | | | | |
| | | | | | | Total <u>C</u> . | N/A | |

Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable: | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| | N/A | N/A |
| 2. <u>N/A</u> | | |
| | N/A | N/A |
| 3. <u>N/A</u> | | |
| (/ /) | N/A | N/A |
| Total | D. N/A | |

Other Movements in Units

| | her Movements in Units Type of Issue | <u>s</u> | | No. of units Scheme during mor pursu ther | in which may issued be issued g the pursuant th thereto as at close of the |
|----|---|------------|-------------------|---|--|
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) <u>N/A</u> | <u> </u> |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) <u>N/A</u> | N/A |
| 3. | Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) <u>N/A</u> | <u>N/A</u> |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) <u>N/A</u> | <u>N/A</u> |
| 5. | Scrip dividend | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) <u>N/A</u> | <u>N/A</u> |
| 6. | Repurchase of units | | | Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) <u>N/A</u> | <u>N/A</u> |
| 7. | Redemption of units | | | Redemption date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) <u>N/A</u> | <u>N/A</u> |

| | Type of Issue | | | | | | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|----|---------------------------|------------|-------------------|-------------------|-----|--------|---|--|
| 8. | Consideration issue | At price : | State currency | EGM approval date | (/ |)) | <u>N/A</u> | <u>N/A</u> |
| 9. | Other (Please specify) | At price : | State currency | EGM approval date | (/ | , | <u>N/A</u> | <u>N/A</u> |
| | | | | | | То | otal <u>E. N/A</u> | |

| Total increase / (decrease) during the month (i.e. Total of A to E): | N/A |
|---|-----|
| (This figure should be the same as the relevant figure under I above ("Movements in Interests").) | |

Remarks (if any):

Submitted by: Lee Chi Kin, Casey

 Title:
 Executive Director and Responsible Officer of

 Hui Xian Asset Management Limited (as the manager of Hui Xian Real Estate Investment Trust)

 (Director, Secretary or other duly authorised officer)

Note : If there is insufficient space, please append the prescribed continuation sheet.