



HUI XIAN REIT
匯賢產業信託

Hui Xian Real Estate Investment Trust

(a Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))

(Stock Code: 87001)

Managed by Hui Xian Asset Management Limited

PROXY FORM FOR USE BY UNITHOLDERS AT THE EXTRAORDINARY GENERAL MEETING

I/We ^(Note 1) _____
of _____
being the registered holder(s) of ^(Note 2) _____ unit(s) of and in **Hui Xian Real Estate Investment Trust (“Hui Xian REIT”)** hereby appoint ^(Note 3) _____ of

or failing him/her, THE CHAIRMAN OF THE MEETING ^(Note 3) to act as my/our proxy/proxies to attend and act on my/our behalf at the Extraordinary General Meeting of unitholders of Hui Xian REIT (“**Unitholders**”) to be held at the Ballroom, 1st Floor, Harbour Grand Kowloon, 20 Tak Fung Street, Whampoa Garden, Hunghom, Kowloon, Hong Kong on Monday, 5 May 2014 at 12:10 p.m. (or so soon thereafter as the annual general meeting of the Unitholders convened to be held at 12:00 noon on the same date and at the same place shall have been concluded or adjourned) (“**Extraordinary General Meeting**”) and at any adjournment thereof and to vote for me/us on the undermentioned resolutions as indicated below.

Special Resolutions		For ^(Note 4)	Against ^(Note 4)
1.	To amend the investment policy and strategies of Hui Xian REIT so as not to contain any geographical restrictions and to make corresponding amendment to the Trust Deed (capitalized terms used above are as defined in the circular containing the Notice of the Extraordinary General Meeting dated 31 March 2014 despatched to the Unitholders (the “ Circular ”))		
2.	To amend Clause 11.4.2 of the Trust Deed relating to the clarification of the percentage of the Annual Distributable Income distributable or distributed for a financial year and the refinement of the wording therein without affecting the meaning of it (capitalized terms used above are as defined in the Circular)		
3.	To amend Clause 11.4.2 of the Trust Deed relating to the correction of a typographical error (capitalized terms used above are as defined in the Circular)		
4.	To amend Clause 11.4.1 of the Trust Deed relating to the refinement of the wording therein without affecting the meaning of it (capitalized term used above is as defined in the Circular)		

Ordinary Resolutions		For ^(Note 4)	Against ^(Note 4)
5.	To approve the 2014 Extended Cheung Kong Waiver and the Extended Annual Caps thereunder; and authorize the Manager, any director of the Manager and the Trustee to do or procure to be done all such acts and things as the Manager, such director of the Manager or the Trustee (as the case may be) may consider necessary or in the interest of Hui Xian REIT to give effect to the matters referred to above (capitalized terms used above are as defined in the Circular)		
6.	To approve the 2014 Extended Manager Waiver and the Extended Annual Caps thereunder; and authorize the Manager, any director of the Manager and the Trustee to do or procure to be done all such acts and things as the Manager, such director of the Manager or the Trustee (as the case may be) may consider necessary or in the interest of Hui Xian REIT to give effect to the matters referred to above (capitalized terms used above are as defined in the Circular)		
7.	To approve the Modified and Extended CITIC Securities Corporate Finance Transactions Waiver; and authorize the Manager, any director of the Manager and the Trustee to do or procure to be done all such acts and things as the Manager, such director of the Manager or the Trustee (as the case may be) may consider necessary or in the interest of Hui Xian REIT to give effect to the matters referred to above (capitalized terms used above are as defined in the Circular)		
8.	To approve the Modified and Extended BOC Corporate Finance Transactions Waiver; and authorize the Manager, any director of the Manager and the Trustee to do or procure to be done all such acts and things as the Manager, such director of the Manager or the Trustee (as the case may be) may consider necessary or in the interest of Hui Xian REIT to give effect to the matters referred to above (capitalized terms used above are as defined in the Circular)		

Dated the _____ day of _____ 2014

Unitholder's signature _____

Witness _____

Notes:

- Full name(s) and address(es) are to be inserted in **BLOCK** letters.
- Please insert the number of units registered in your name(s). If no number is inserted, this proxy form will be deemed to relate to all the units in Hui Xian REIT registered in your name(s).
- A Unitholder entitled to attend and vote at the Extraordinary General Meeting (or at any adjournment thereof) is entitled to appoint a proxy to attend in its/his/her stead. Any Unitholder being a corporation may by resolution of its directors (or other governing body) authorise any person to act as its representative at any meeting of Unitholders and a person so authorised shall at such meeting be entitled to exercise the same powers on behalf of the corporation as the corporation could exercise if it were an individual Unitholder. The person appointed to act as proxy or corporate representative need not be a Unitholder. If any proxy other than the Chairman of the Extraordinary General Meeting is preferred, please insert the name and address of the proxy desired in the space provided and strike out the words "or, failing him/her, THE CHAIRMAN OF THE MEETING".
- IMPORTANT: IF YOU WISH TO VOTE FOR A RESOLUTION, PLACE A "✓" IN THE APPROPRIATE BOX MARKED "FOR". IF YOU WISH TO VOTE AGAINST A RESOLUTION, PLACE A "✓" IN THE APPROPRIATE BOX MARKED "AGAINST".** Failure to tick any box will entitle your proxy to cast his/her vote at his/her discretion.
- This proxy form must be in writing under the hand of you or your attorney duly authorized in writing or, in the case of a corporation, must be either under seal or under the hand of an officer or attorney duly authorized in accordance with its constitutional documents.
- In order to be valid, this proxy form, together with any power of attorney or other authority, if any, under which it is signed or a notarially certified copy of such power of attorney or authority, must be deposited at Hui Xian REIT's Unit Registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding the Extraordinary General Meeting or any adjournment thereof. Delivery of this proxy form shall not preclude you from attending and voting at the meeting or any adjourned meeting (as the case may be) and, in such event, this proxy form shall be deemed to have been revoked.
- Where there are joint registered Unitholders of a unit, the vote of the senior who tenders a vote (whether in person or by proxy) shall be accepted to the exclusion of the votes of the other joint registered Unitholders and for this purpose, seniority shall be determined by the order in which the name stands in the Register of Unitholders in respect of such unit.
- The voting of the above special resolutions and ordinary resolutions at the Extraordinary General Meeting will be taken by way of poll. On a poll, votes may be given either personally or by proxy and every Unitholder who is present in person, by corporate representative or by proxy shall have one vote for every unit of which he is the Unitholder.
- Any alteration made to this proxy form must be initialed by the person who signs it.