



香港交易所

**Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units**

**For the month ended (dd/mm/yyyy) :** 28/02/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Scheme Hui Xian Real Estate Investment Trust  
 Date Submitted 3<sup>rd</sup> March 2014

*Stock Code* 87001

**I. Movements in Interests**

|                                       | No. of units         |     |
|---------------------------------------|----------------------|-----|
|                                       | (1)                  | (2) |
| Balance at close of preceding month   | <u>5,164,525,496</u> | N/A |
| Increase/ (decrease) during the month | <u>N/A</u>           | N/A |
| EGM approval date                     | <u>N/A</u>           | N/A |
| Balance at close of the month         | <u>5,164,525,496</u> | N/A |

## II. Details of Movements in Units

## Unit Options (under Unit Option Schemes of the Scheme)

| Particulars of unit option scheme including EGM approval date (dd/mm/yyyy)    | Movement during the month |           |           |        | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|---|---------------------------|-----------|-----------|--------|---|--|
|   | Granted                   | Exercised | Cancelled | Lapsed |   |  |
| 1. N/A  |                           |           |           |        |   |  |
|   |                           |           |           |        |   |  |
|   |                           |           |           |        |   |  |
| ( / / )   |                           |           |           |        |   |  |
|   |                           |           |           |        |   |  |
| 2. N/A  |                           |           |           |        |   |  |
|   |                           |           |           |        |   |  |
|   |                           |           |           |        |   |  |
| ( / / )   |                           |           |           |        |   |  |
|   |                           |           |           |        |   |  |
| 3. N/A  |                           |           |           |        |   |  |
|   |                           |           |           |        |   |  |
|   |                           |           |           |        |   |  |
| ( / / )   |                           |           |           |        |   |  |
|   |                           |           |           |        |   |  |
|   |                           |           |           | Total  | A. N/A  |  |
| Total funds raised during the month from exercise of options (State currency) |                           |           |           | N/A    |   |  |

## Warrants to Issue Units in the Scheme which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>units in<br>Scheme<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>units in<br>Scheme which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|---|---|
| 1. N/A   |                                 |   |                                  |   |   |   |
| (    /    /    )   |                                 |   |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |   |                                  |   |   |   |
| Subscription price                                       |                                 |   |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (    /    /    )                                |                                  |   |   |   |
| 2. N/A   |                                 |   |                                  |   |   |   |
| (    /    /    )   |                                 |   |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |   |                                  |   |   |   |
| Subscription price                                       |                                 |   |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (    /    /    )                                |                                  |   |   |   |
| 3. N/A   |                                 |   |                                  |   |   |   |
| (    /    /    )   |                                 |   |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |   |                                  |   |   |   |
| Subscription price                                       |                                 |   |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (    /    /    )                                |                                  |   |   |   |
| 4. N/A   |                                 |   |                                  |   |   |   |
| (    /    /    )   |                                 |   |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |   |                                  |   |   |   |
| Subscription price                                       |                                 |   |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (    /    /    )                                |                                  |   |   |   |
|  |                                 |   |                                  | Total B.                                  | N/A   |   |

## Convertibles (i.e. Convertible into Units in the Scheme which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|---|--|
| 1. N/A   |                                |                                    |                            |                              |   |  |
|  |                                |                                    |                            |                              |   |  |
|  |                                |                                    |                            |                              |   |  |
|  |                                |                                    |                            |                              |   |  |
|  |                                |                                    |                            |                              |   |  |
|  |                                |                                    |                            |                              |   |  |
| Stock code (if listed)                         |                                |                                    |                            |                              |   |  |
| Subscription price                             |                                |                                    |                            |                              |   |  |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |   |  |
| 2. N/A   |                                |                                    |                            |                              |   |  |
|  |                                |                                    |                            |                              |   |  |
|  |                                |                                    |                            |                              |   |  |
|  |                                |                                    |                            |                              |   |  |
|  |                                |                                    |                            |                              |   |  |
|  |                                |                                    |                            |                              |   |  |
| Stock code (if listed)                         |                                |                                    |                            |                              |   |  |
| Subscription price                             |                                |                                    |                            |                              |   |  |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |   |  |
| 3. N/A   |                                |                                    |                            |                              |   |  |
|  |                                |                                    |                            |                              |   |  |
|  |                                |                                    |                            |                              |   |  |
|  |                                |                                    |                            |                              |   |  |
|  |                                |                                    |                            |                              |   |  |
|  |                                |                                    |                            |                              |   |  |
| Stock code (if listed)                         |                                |                                    |                            |                              |   |  |
| Subscription price                             |                                |                                    |                            |                              |   |  |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |   |  |
| 4. N/A   |                                |                                    |                            |                              |   |  |
|  |                                |                                    |                            |                              |   |  |
|  |                                |                                    |                            |                              |   |  |
|  |                                |                                    |                            |                              |   |  |
|  |                                |                                    |                            |                              |   |  |
|  |                                |                                    |                            |                              |   |  |
| Stock code (if listed)                         |                                |                                    |                            |                              |   |  |
| Subscription price                             |                                |                                    |                            |                              |   |  |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |   |  |
|  |                                |                                    |                            | Total C.                     | N/A   |  |

Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable: | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. N/A  |   |  |
|   |   |  |
| ( / / )   | N/A   | N/A  |
|   |   |  |
| 2. N/A  |   |  |
|   |   |  |
| ( / / )   | N/A   | N/A  |
|   |   |  |
| 3. N/A  |   |  |
|   |   |  |
| ( / / )   | N/A   | N/A  |
|   |   |  |
| Total   | D. N/A  |  |

## Other Movements in Units

| Type of Issue          |            |                |       | No. of new units in Scheme issued during the month pursuant thereto                             | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|------------------------|------------|----------------|-------|---|--|
| 1. Rights issue        | At price : | State currency | _____ | Issue and allotment date :<br>(dd/mm/yyyy) ( / / )<br>EGM approval date<br>(dd/mm/yyyy) ( / / ) | <u>N/A</u>   |
| 2. Open offer          | At price : | State currency | _____ | Issue and allotment date :<br>(dd/mm/yyyy) ( / / )<br>EGM approval date<br>(dd/mm/yyyy) ( / / ) | <u>N/A</u>   |
| 3. Placing             | At price : | State currency | _____ | Issue and allotment date :<br>(dd/mm/yyyy) ( / / )<br>EGM approval date<br>(dd/mm/yyyy) ( / / ) | <u>N/A</u>   |
| 4. Bonus issue         |            |                |       | Issue and allotment date :<br>(dd/mm/yyyy) ( / / )<br>EGM approval date<br>(dd/mm/yyyy) ( / / ) | <u>N/A</u>   |
| 5. Scrip dividend      | At price : | State currency | _____ | Issue and allotment date :<br>(dd/mm/yyyy) ( / / )<br>EGM approval date<br>(dd/mm/yyyy) ( / / ) | <u>N/A</u>   |
| 6. Repurchase of units |            |                |       | Cancellation date :<br>(dd/mm/yyyy) ( / / )<br>EGM approval date<br>(dd/mm/yyyy) ( / / )        | <u>N/A</u>   |
| 7. Redemption of units |            |                |       | Redemption date :<br>(dd/mm/yyyy) ( / / )<br>EGM approval date<br>(dd/mm/yyyy) ( / / )          | <u>N/A</u>   |

| Type of Issue |                        |            |                      |   | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|---------------|------------------------|------------|----------------------|---|---|--|
| 8.            | Consideration issue    | At price : | State currency _____ | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date (dd/mm/yyyy) ( / / ) | <u>N/A</u>  | <u>N/A</u>   |
| 9.            | Other (Please specify) | At price : | State currency _____ | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date (dd/mm/yyyy) ( / / ) | <u>N/A</u>  | <u>N/A</u>   |
| Total E.      |                        |            |                      |   | <u>N/A</u>  |  |

|  |            |
|--|------------|
| Total increase / (decrease) during the month (i.e. Total of A to E):                                     | <u>N/A</u> |
| <i>(This figure should be the same as the relevant figure under I above (“Movements in Interests”).)</i> |            |

Remarks (if any):

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Submitted by: Lee Chi Kin, Casey

Title: Executive Director and Responsible Officer of  
Hui Xian Asset Management Limited (as the manager of Hui Xian Real Estate Investment Trust)  
(Director, Secretary or other duly authorised officer)

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Note : If there is insufficient space, please append the prescribed continuation sheet.