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HUI XIAN REIT
匯賢產業信託

Hui Xian Real Estate Investment Trust

*(a Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance
(Chapter 571 of the Laws of Hong Kong))*

(Stock Code: 87001)

Managed by Hui Xian Asset Management Limited

MODIFIED AND EXTENDED WAIVER IN RESPECT OF CERTAIN CONTINUING CONNECTED PARTY TRANSACTIONS

CORRECTION OF INFORMATION IN CIRCULAR

Reference is made to the circular dated 4 May 2012 (the “**Circular**”) to unitholders of Hui Xian Real Estate Investment Trust (“**Hui Xian REIT**”) in relation to the modification and extension of waivers in respect of certain connected party transactions. Terms and expressions defined in the Circular have the same meaning when used in this announcement.

A table on page 12 of the Circular set out the number and approximate percentage of units in Hui Xian REIT held by certain companies and persons (being members of the Cheung Kong Connected Persons Group and the Manager Group), so far as the Manager was aware, as at the Latest Practicable Date. It has subsequently come to the attention of the Manager that, as at the Latest Practicable Date, the number of Units held by Wisdom Ally Limited was 25,122,000 (instead of 20,252,000), representing an approximate percentage Unit holding of 0.5010% (instead of 0.4039%) as at the Latest Practicable Date. The relevant figure was previously erroneously stated, as it was not updated in time inadvertently.

As stated in the Circular, the Cheung Kong Connected Persons Group and the Manager Group shall abstain from voting on the Ordinary Resolution to approve the Modified and Extended Waiver and the Modified and Extended Annual Caps.

By order of the Board of Directors of
Hui Xian Asset Management Limited
as the manager of Hui Xian Real Estate Investment Trust
Kam Hing Lam
Chairman of the Manager

Hong Kong, 8 May 2012

As at the date of this announcement, the Directors of the Manager are Mr. Kam Hing Lam (Chairman and non-executive Director); Mr. Chu Stephen Henry and Mr. Pang Shuen Wai, Nichols (executive Directors); Mr. Ip Tak Chuen, Edmond, Mr. Lim Hwee Chiang and Mr. Yin Ke (non-executive Directors); and Mr. Cheng Hoi Chuen, Vincent, Professor Lee Chack Fan and Dr. Choi Koon Shum, Jonathan (independent non-executive Directors).