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Hui Xian Real Estate Investment Trust

*(a Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance
(Chapter 571 of the Laws of Hong Kong))*

(Stock Code: 87001)

Managed by Hui Xian Asset Management Limited

CLARIFICATION ANNOUNCEMENT

Reference is made to the annual results announcement of Hui Xian Real Estate Investment Trust (“**Hui Xian REIT**”) dated 1 March 2012 made by Hui Xian Asset Management Limited (in its capacity as the manager of Hui Xian REIT) for the period from 29 April 2011 to 31 December 2011 (the “**Results Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Results Announcement.

1. The Manager wishes to clarify that, in order to qualify for the Final Distribution, all properly completed transfer forms (accompanied by the relevant Unit certificates) must be lodged for registration with Hui Xian REIT’s Unit Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, not later than 4:30p.m. on 16 March 2012 (but not 18 March 2012 as stated on page 15 of the Results Announcement).
2. Further, the Manager wishes to clarify that, in the Chinese version of the Results Announcement, the 物業收入淨額 for 東方新天地 should be 人民幣 7.25 億元, 按年+6.1% (but not 人民幣 7.25 億萬元, 按年+6.1% as stated on page 10 of the Chinese version of the Results Announcement). The clarification in this paragraph 2 does not affect the English version of the Results Announcement.

**By order of the Board of Directors of
Hui Xian Asset Management Limited**
as the manager of Hui Xian Real Estate Investment Trust
Kam Hing Lam
Chairman of the Manager

Hong Kong, 1 March 2012

As at the date of this announcement, the Directors of the Manager are Mr. Kam Hing Lam (Chairman and non-executive Director); Mr. Chu Stephen Henry and Mr. Pang Shuen Wai, Nichols (executive Directors); Mr. Ip Tak Chuen, Edmond, Mr. Lim Hwee Chiang and Mr. Yin Ke (non-executive Directors); and Mr. Cheng Hoi Chuen, Vincent, Professor Lee Chack Fan and Dr. Choi Koon Shum, Jonathan (independent non-executive Directors).