

Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units

| For the month ended (dd/mm/yyyy) : | 31/03/2017 | |
|------------------------------------|--|--|
| To : Hong Kong Exchanges | and Clearing Limited | |
| Name of Scheme Date Submitted | Hui Xian Real Estate Investment Trust 3 rd April 2017 | |
| Stock Code 87001 | | |

I. Movements in Interests

| | No. of units | | | |
|---------------------------------------|---------------|-----|--|--|
| | (1) | (2) | | |
| Balance at close of preceding month | 5,462,193,939 | N/A | | |
| Increase/ (decrease) during the month | N/A | N/A | | |
| EGM approval date | N/A | N/A | | |
| Balance at close of the month | 5,462,193,939 | N/A | | |
| | | | | |

II. Details of Movements in Units

Unit Options (under Unit Option Schemes of the Scheme)

| Particulars of unit option scheme including EGM approval date | | Movement duri | | No. of new units in Scheme issued during the month | No. of new units in Scheme which may be issued pursuant thereto as at close of | | |
|---|---------|-----------------|----------------|--|---|-----------|--|
| (dd/mm/yyyy) | Granted | Exercised | Cancelled | Lapsed | pursuant thereto | the month | |
| 1. N/A | | | | | | | |
| | | | | | | | |
| 2. N/A | | | | | | | |
| | | | | | | | |
| (/ /) | | | | | | | |
| 3. N/A | | | | | | | |
| | | | | | | | |
| (/ /) | | | | | | | |
| | | | | Total | A. N/A | | |
| Total funds raised of options (State cu | | onth from exerc | ise <u>N/A</u> | | | | |

Total B. N/A

For Main Board listed issuers Warrants to Issue Units in the Scheme which are to be Listed No. of new No. of new units in units in Scheme which may Scheme issued be issued pursuant Nominal value during the Currency at close of Exercised Nominal value thereto as at month Description of warrants of nominal preceding during the at close of the pursuant close of the (Date of expiry - dd/mm/yyyy) value month month month thereto month 1. N/A) Stock code (if listed) EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A____ (/ /) Stock code (if listed) Subscription price EGM approval date (if applicable) ____(/ /) (dd/mm/yyyy) 3. N/<u>A</u>____ Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)

Convertibles (i.e. Convertible into Units in the Scheme which are to be Listed) No. of new No. of new units in units in Scheme Scheme which may issued be issued Amount at during the pursuant Currency of close of Converted Amount at month thereto as at amount preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 1. N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A____ Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. N/A

Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including

Options (other than under Unit Option Schemes) No. of new units in No. of new units in Scheme which may be issued pursuant thereto as at close of Scheme issued during the month pursuant thereto Full particulars including EGM approval date (dd/mm/yyyy), if applicable: the month 1. N/A N/A N/A 2. N/A N/A N/A 3. N/A N/AN/ATotal D. N/A

| Ot | her Movements in l | Jnits | | | | | | | | |
|----|---------------------|------------|------------|--------------------------------------|---|---|---|---|---|--|
| | Type of Issue | | | | | | | | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
| | | | | Issue and | | | | | | |
| 1. | Rights issue | At price : | State _ | allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | currency | EGM approval date | | | | | | |
| | | | | (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| | | | | Issue and allotment date : | | | | | | |
| 2. | Open offer | At price : | State _ | (dd/mm/yyyy) | (| / | / |) | | |
| | • | · | currency | EGM approval date | | | | | | |
| | | | | (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| | | | | Issue and allotment date : | | | | | | |
| 3. | Placing | At price : | State _ | (dd/mm/yyyy) | (| / | / |) | | |
| | | | currency | EGM approval date | | | | | | |
| | | | | (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| | | | | Issue and | | | | | | |
| 4. | Bonus issue | | | allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | | EGM approval date | | | | | | |
| | | | | (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| | | | | Issue and | | | | | | |
| 5. | Scrip dividend | At price : | State | allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | · | · | currency - | EGM approval date | | | | | | |
| | | | | (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| | | | | | | | | | | |
| | | | | Cancellation date : | | | | | | |
| 6. | Repurchase of units | | | (dd/mm/yyyy) | (| / | / |) | | |
| | | | | EGM approval date (dd/mm/yyyy) | 1 | / | , | ١ | | |
| | | | | (dd/IIIII/yyyy) | (| , | , |) | N/A | N/A |

For Main Board listed issuers

| | Type of Issue | | | | | | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|----|-----------------------------------|-------------------|---|--------|-------|-------|---|--|
| 7. | Redemption of | | Redemption date: (dd/mm/yyyy) | (/ | / |) | | |
| | units | | EGM approval date (dd/mm/yyyy) | (/ | / |) | N/A | N/A |
| 8. | Consideration issue At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ | ' / |) | | |
| | | currency | EGM approval date (dd/mm/yyyy) | (/ | / |) | N/A | <u>N/A</u> |
| 9. | Other (Please specify) At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (| , , |) | N/A | N/A |
| | | | EGM approval date (dd/mm/yyyy) | (/ | / |) | N/A | N/A |
| | | | | | | Tot | al <u>E. N/A</u> | |
| To | otal increase / (decrease) during | the month (i.e. | Total of A to E): | | | | N/A | |
| (| This figure should be the same a | s the relevant f | igure under I above ("N | /loven | nents | in In | nterests").) | |

For Main Board listed issuers

| Remarks (if any): | | | | | |
|---|------------|--|--|--|--|
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| Submitted by: Lee Chi Kin, Casey | | | | | |
| Title: Executive Director and Responsible Officer of Hui Xian Asset Management Limited (as the manager of Hui Xian Real Estate Investme (Director, Secretary or other duly authorised officer) | ent Trust) | | | | |

Note: If there is insufficient space, please append the prescribed continuation sheet.