

## Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units

For the month ended (dd/mm/yyyy): 28/02/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Scheme	Hui Xian Real Estate Investment Trust
Date Submitted	2 <sup>nd</sup> March 2015

Stock Code 87001

I. Movements in Interests

	No. of	units
	(1)	(2)
Balance at close of preceding month	5,297,591,509	N/A
Increase/ (decrease) during the month	N/A	N/A
EGM approval date	N/A	N/A
Balance at close of the month	5,297,591,509	N/A

## II. Details of Movements in Units

Particulars of unit option scheme including EGM approval date		Movement duri		No. of new units in Scheme issued during the month pursuant	No. of new units in Scheme which may be issued pursuant thereto	
(dd/mm/yyyy)	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
<u>1. N/A</u>						
( / / )						
<u>2. N/A</u>						
( / / )						
<u>3. N/A</u>						
<u>( / / )</u>				Total	A. N/A	
Total funds raised du options (State currer		n from exercise o	of <u>N/A</u>	Total	<u> </u>	

## Warrants to Issue Units in the Scheme which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1. N/A		• •				
( / / ) Stock code (if listed) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 2. N/A	( / )	/				
( / / ) Stock code (if listed) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	( / ,	/ )				
( / / ) Stock code (if listed)	<u></u> .					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / ,	/ )				
4. N/A						
( / / ) Stock code (if listed)	<u></u> .					
Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )				
		,		Total <u>B.</u>	N/A	-

Convertibles (i.e.	Convertible into	Units in the Scheme	which are to be Listed)
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1. NA         Stock code (if listed)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         2. N/A         Stock code (if listed)         Subscription price         EGM approval date         (if applicable)	Class	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)       ( / / / )         2. N/A	1.	N/A	_					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)       ( / / / )         2. N/A			 					
2. N/A         Stock code (if listed)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3. N/A         Stock code (if listed)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (if applicable)         (dd/mm/yyyy)         (if applicable)         (if applicable) <td></td> <td>Subscription price EGM approval date (if applicable)</td> <td></td> <td> ·</td> <td></td> <td></td> <td></td> <td></td>		Subscription price EGM approval date (if applicable)		·				
Subscription price	2.			)				
(if applicable)   (dd/mm/yyyy)     3. N/A     3. Stock code (if listed)     3. N/A     3. N/A     3. Stock code (if listed)     3. N/A     3. N/A     3. N/A     3. Stock code (if listed)     3. Stock code (if		Subscription price						
Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)   (   /   <	3.	(if applicable) (dd/mm/yyyy)	<u>( / /</u>	)				
Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)   (   /   <		Stock code (if listed)	_ _ _ 					
Stock code (if listed)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )		Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )	4.							
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )		Stock code (if listed)						
		Subscription price EGM approval date (if applicable)	( / /	)				
						Total <u>C</u> .	N/A	

Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable:	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	N/A	N/A
2. <u>N/A</u>		
	N/A	N/A
3. <u>N/A</u>		
( / / )	N/A	N/A
Total	D. N/A	

Other Movements in Units

	her Movements in Units Type of Issue	<u>s</u>		No. of units Scheme during mor pursu ther	in which may issued be issued g the pursuant th thereto as at close of the
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date (dd/mm/yyyy) ( / / ) <u>N/A</u>	<u> </u>
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date (dd/mm/yyyy) ( / / ) <u>N/A</u>	N/A
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date (dd/mm/yyyy) ( / / ) <u>N/A</u>	<u>N/A</u>
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date (dd/mm/yyyy) ( / / ) <u>N/A</u>	<u>N/A</u>
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date (dd/mm/yyyy) ( / / ) <u>N/A</u>	<u>N/A</u>
6.	Repurchase of units			Cancellation date : (dd/mm/yyyy) ( / / ) EGM approval date (dd/mm/yyyy) ( / / ) <u>N/A</u>	<u>N/A</u>
7.	Redemption of units			Redemption date : (dd/mm/yyyy) ( / / ) EGM approval date (dd/mm/yyyy) ( / / ) <u>N/A</u>	<u>N/A</u>

	Type of Issue						No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
8.	Consideration issue	At price :	State currency	EGM approval date	( /	) )	<u>N/A</u>	<u>N/A</u>
9.	Other (Please specify)	At price :	State currency	EGM approval date	( /	,	<u>N/A</u>	<u>N/A</u>
						То	otal <u>E. N/A</u>	

Total increase / (decrease) during the month (i.e. Total of A to E):	N/A
(This figure should be the same as the relevant figure under I above ("Movements in Interests").)	

Remarks (if any):

Submitted by: Lee Chi Kin, Casey

 Title:
 Executive Director and Responsible Officer of

 Hui Xian Asset Management Limited (as the manager of Hui Xian Real Estate Investment Trust)

 (Director, Secretary or other duly authorised officer)

Note : If there is insufficient space, please append the prescribed continuation sheet.