

Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units

For the month ended (dd/mn	n/yyyy): 30/04/2011
To: Hong Kong Exchanges an	nd Clearing Limited
Name of Scheme	Hui Xian Real Estate Investment Trust
Date Submitted	6 th May 2011
Stock Code87001	
I. Movements in Interests	
	No. of units
	(1) (2)

	No. of units					
	(1)	(2)				
Balance at close of preceding month	N/A	N/A				
Increase/-(decrease) during the month	5,000,000,000	N/A				
EGM approval date	N/A	N/A				
Balance at close of the month	5,000,000,000	N/A				
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II. Details of Movements in Units

Unit Options (under Unit Option Schemes of the Scheme)

including EGM approval date		Movement duri	ing the month	No. of new units in Scheme issued during the month pursuant	No. of new units in Scheme which may be issued pursuant thereto	
(dd/mm/yyyy)	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1.N/A						
(/ /)						
(, ,)						
2.N/A						
(/ /)						
3.N/A						
5.1V/A						
(/ /)						
				Total	A. N/A	
Total funds raised du	ing the month	n from exercise o	of	10141	11.17/11	
options (State current						

Warrants to Issue Units in the Scheme which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1.N/A	, uiuc	preceding month	monu	month	thereto	monu
	- -					
	_					
	-					
(/ /)						
Stock code (if listed)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)				
2.N/A	(/	<i>'</i>				
	-					
	- -					
	_					
	.					
(/ /) Stock code (if listed)						
Subscription price						
EGM approval date						
(if applicable)	, ,					
(dd/mm/yyyy) 3.N/A	(/	/)				
3.1VA	_					
	-					
	-					
Stock code (if listed) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/	/)				
4.N/A	-					
	-					
	-					
	<u> </u>					
(/ /)						
Stock code (if listed)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/	/)				
				Total B. I	N/A	
				10tm <u>D. 1</u>	1/ 4 \$	=

Convertibles (i.e. Convertible into Units in the Scheme which are to be Listed) No. of new No. of new units in units in Scheme which Scheme may be issued issued during pursuant Currency of Amount at close Converted Amount at the month thereto as at amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 1.N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. N/A

Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)

Ful	l particulars including EGM approval date (dd/mm/yyyy), pplicable:	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1.	Reorganisation Agreement (as referred to in the Offering Circular dated 11/04/2011)		
	(N/A / /)	2,700,000,000	N/A
2.	Hui Xian Holdings Subscription Agreement (as referred to in the Offering Circular dated 11/04/2011)	200,000,000	
	(N/A / /)	300,000,000	N/A
3.	N/A		
	(/ /)		
	Total	D.3,000,000,000	

For Main Board listed issuers Other Movements in Units No. of new units in Scheme which may be issued No. of new units in pursuant thereto as Scheme issued during the month at close of the Type of Issue pursuant thereto month Issue and allotment date: At price : State (/ / 1. Rights issue (dd/mm/yyyy) currency -EGM approval date (dd/mm/yyyy) (/ /) N/A N/A Issue and allotment date: At price : State currency (///)2. Open offer (dd/mm/yyyy) EGM approval date (dd/mm/yyyy) (/ /) N/A N/A Issue and allotment date: At price : State currency (/ /) Placing (dd/mm/yyyy) EGM approval date (dd/mm/yyyy) (/ /) N/A N/A Issue and allotment date: (dd/mm/yyyy) 4. Bonus issue (/ /) EGM approval date (/ /) (dd/mm/yyyy) N/A N/A Issue and allotment date: At price : State 5. Scrip (dd/mm/yyyy) (/ / dividend currency EGM approval date (dd/mm/yyyy) (/ / N/A N/A Cancellation date:

(dd/mm/yyyy)

(dd/mm/yyyy)

EGM approval date

Redemption date:

EGM approval date (dd/mm/yyyy)

(dd/mm/yyyy)

(/ /)

(/ /)

(/ /

(/ /)

N/A

N/A

N/A

N/A

6. Repurchase of

units

7. Redemption of units

For Main Board listed issuers

	Type of Issue							No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
8.	Consideration issue	At price :	State currency		Issue and allotment date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy)	(/)	<u>N</u> /A	<u>N</u> /A
9.	Other (please specify) Hong Kong Public Offering and International Offering	At price: 5.24	State currency	RMB	Issue and allotment date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy)	(28/4		2,000,000,000 N/A	N/A N/A
							Te	otal E. 2,000,000,00	0

Total increase / (decrease) during the month (i.e. Total of A to E):	5,000,000,000
(This figure should be the same as the relevant figure under I above ("Movements in Interests").)	

Remarks (if any):
Listing of the units of the Scheme on the Main Board of the Stock Exchange of Hong Kong Limited
commenced on 29 th April 2011
Calculus Albara Charles Char
Submitted by: <u>Stephen Chu</u>
Title: Executive Director and Chief Executive Officer of
Hui Xian Asset Management Limited (as the manager of Hui Xian Real Estate Investment Trust)
(Director, Secretary or other duly authorised officer)
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Note: If there is insufficient space, please append the prescribed continuation sheet.